

United States Bankruptcy Court Northern District of Illinois

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle):

Sun-Rich International, Inc.

Name of Joint Debtor (Spouse) (Last, First, Middle):

All Other Names used by the Debtor in the last 8 years
(include married, maiden, and trade names):**DBA Sunrichgourmet.com**All Other Names used by the Joint Debtor in the last 8 years
(include married, maiden, and trade names):

Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all)

36-4052512

Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all)

Street Address of Debtor (No. and Street, City, and State):

**10204 Werch Drive
Suite 303
Woodridge, IL**

ZIP Code

60517

Street Address of Joint Debtor (No. and Street, City, and State):

ZIP Code

County of Residence or of the Principal Place of Business:

Dupage

County of Residence or of the Principal Place of Business:

Mailing Address of Debtor (if different from street address):

ZIP Code

Mailing Address of Joint Debtor (if different from street address):

ZIP Code

Location of Principal Assets of Business Debtor
(if different from street address above):

Type of Debtor (Form of Organization) (Check one box)

- ☐ Individual (includes Joint Debtors)
See Exhibit D on page 2 of this form.
- ☒ Corporation (includes LLC and LLP)
- ☐ Partnership
- ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)

Nature of Business (Check one box)

- ☐ Health Care Business
- ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ☒ Other

Tax-Exempt Entity (Check box, if applicable)

- ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).

Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding
- ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

Nature of Debts (Check one box)

- ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ☒ Debts are primarily business debts.

Filing Fee (Check one box)

- ☒ Full Filing Fee attached
- ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Check one box:

Chapter 11 Debtors

- ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
- ☐ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).
- Check if:
- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.

Check all applicable boxes:

- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information

- ☐ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☒ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Estimated Assets

<input type="checkbox"/> \$0 to \$10,000	<input type="checkbox"/> \$10,001 to \$100,000	<input checked="" type="checkbox"/> \$100,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$100 million	<input type="checkbox"/> More than \$100 million
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Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$100 million	<input type="checkbox"/> More than \$100 million
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THIS SPACE IS FOR COURT USE ONLY

Official Form 1 (4/07)

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Sun-Rich International, Inc.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Statement by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Sun-Rich International, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney

X  _____
Signature of Attorney for Debtor(s)

Michael M. Eidelman

Printed Name of Attorney for Debtor(s)

Vedder Price P.C.

Firm Name

**222 North LaSalle
Chicago, IL 60601**

Address

312-609-7500 Fax: 312-609-5005

Telephone Number

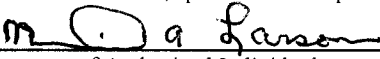
12/4/08

Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X  _____
Signature of Authorized Individual

Michael A. Larson

Printed Name of Authorized Individual

President

Title of Authorized Individual

11/24/08

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

United States Bankruptcy Court
Northern District of Illinois

In re **Sun-Rich International, Inc.**

Debtor

Case No. _____

Chapter 7

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	208,620.55		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		24,303.06	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	14		2,672,981.46	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		26			
Total Assets			208,620.55		
Total Liabilities				2,697,284.52	

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE A. REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE B. PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		JP Morgan Chase Bank	-	243.20
3. Security deposits with public utilities, telephone companies, landlords, and others.		Woodridge Commerce Center, Morgan Realtors - Office Space Security Deposit = \$4,000.00 Telelink - Call Center = \$417.00 Commonwealth Edison - Electric = \$133.33 Giffin & Winning - Retainer Legal Services = \$2,700.00 C-Prompt - Retainer Website Service = \$0	-	7,250.33
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Iroquois Insurance through Hartford	-	2,989.00
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **10,482.53**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Sam's Wines & Spirits Lincoln Park = \$218.14 Cold Stone Creamery = \$151.22	-	369.36
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **369.36**
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.		See Attached	-	0.00
23. Licenses, franchises, and other general intangibles. Give particulars.		CIB (Coffee Industry Board) of Jamaica - 2 yr license	-	0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computers, Montiors, Printers - Woodridge Office Blackberry Phones & Equipment - Woodridge Office Copier - Woodridge Office Telephone System - Woodridge Office Office Furniture - Woodridge Office Trade Show Booth & Equipment - Woodridge Office	-	10,000.00
29. Machinery, fixtures, equipment, and supplies used in business.		Fork Lift - Woodridge Office 5 Collapsible Shipping Containers - Woodridge Office Warehouse Racking - Woodridge Office Refrigerator/Freezer - Woodridge Office Storage Buildings - St. Louis, MO	-	5,000.00
30. Inventory.		See Attached	-	182,768.66
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

Sub-Total > **197,768.66**
(Total of this page)

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

Sun-Rich International, Inc.
Bankruptcy Filing

Schedule B
Item 22
Trademarks

Trademark Name	Country	Matter Number	Class	App Number	File Date	Trademark Status	Reg Number	Reg Date	Action Due	Due Date
CAVATINA	US	105560	30	<u>77/161284</u>	4/19/2007	Allowed			State. of Use Reminder 2 month	5/15/2008
DOMINIQUE MACQUET	US	107311				Proposed			FILE APP ? OPENED 2MO AGO	5/24/2008
DOMINIQUE MACQUET and Design	US	107310				Proposed			FILE APP ? OPENED 2MO AGO	5/24/2008
GRAZIOSO	US	105559	29	<u>77/161281</u>	4/19/2007	Allowed			State. of Use Reminder 2 month	5/15/2008
INDULGENT FINALE	US	106114	30	<u>77/246803</u>	8/3/2007	Published			12MO-CHECK STATUS	6/3/2008
INDULGENT FINALE	US	106114	29	<u>77/246803</u>	8/3/2007	Published			12MO-CHECK STATUS	6/3/2008
ISLAND ARIA	US	106113	30	<u>77/246781</u>	8/3/2007	Published			12MO-CHECK STATUS	6/3/2008
MOUNTAIN ECHOES	US	105561	30	<u>77/161279</u>	4/19/2007	Allowed			State. of Use Reminder 2 month	5/15/2008
SUN-RICH	US	105524	31	<u>77/145513</u>	3/31/2007	Registered	3358811	12/25/2007	Aff of Use - 5 Year	12/25/2012
SUN-RICH	ZA	106610				Proposed			FILE APP ? OPENED 4MO AGO	5/23/2008
SUN-RICH & Design	MU	106613				Closed				
SUN-RICH & Design	US	104581	30	<u>77/145044</u>	3/31/2007	Published			16MO-CHECK STATUS	8/31/2008
SUN-RICH & Design	ZA	106611				Proposed			FILE APP ? OPENED 4MO AGO	5/23/2008
SUN-RICH & Design (Class 29)	US	105523	29	<u>77/145510</u>	3/31/2007	Published			16MO-CHECK STATUS	7/31/2008
SUN-RICH (Classes 29/30)	MU	106612	29			Proposed			FILE APP ? OPENED 4MO AGO	5/23/2008
SUN-RICH (Classes 29/30)	MU	106612	30			Proposed			FILE APP ? OPENED 4MO AGO	5/23/2008
SUN-RICH TOMATO	US	918907	31	<u>74/697122</u>	7/3/1995	Registered	2018872	11/26/1996	Renewal Due (1 year)	11/26/2015
SWEET SERENADE	US	107091	30	<u>77/458511</u>	4/25/2008	Filed			FOREIGN FILING DUE IN 3MO	7/25/2008
SWEET SERENADE	US	107091	29	<u>77/458511</u>	4/25/2008	Filed			FOREIGN FILING DUE IN 3MO	7/25/2008

Note: No dollar value has been placed on these trademarks. \$ -

Sun-Rich International, Inc.
Bankruptcy Filing

Schedule B
Item 30
Finished Inventory
October, 2008

	UFSI		Woodridge		Total	Total	Extended		Margin
	Cost	Qty	Cost	Qty	Quantity	Cost	Retail	Retail	
Kona	16.49	92	1,517.08	34	126	2,077.74	32.00	4,032.00	48%
Kona Ground	16.49	138	2,275.62	60	198	3,265.02	32.00	6,336.00	48%
Kona Decaf	18.66	88	1,642.08	54	142	2,649.72	33.50	4,757.00	44%
Kona Decaf Ground	18.66	73	1,362.18	32	105	1,959.30	33.50	3,517.50	44%
JBM	21.34	43	917.62	3	46	981.64	39.00	1,794.00	45%
JBM Ground	21.34	57	1,216.38	0	57	1,216.38	39.00	2,223.00	45%
Galapagos	18.72	93	1,740.96	39	132	2,471.04	25.00	3,300.00	25%
Sumatra	6.10	41	250.10	26	67	408.70	12.00	804.00	49%
Kenya AA	6.10	81	494.10	31	112	683.20	12.00	1,344.00	49%
Kenya AA Ground	6.10	72	439.20	57	129	786.90	12.00	1,548.00	49%
Kenya AA Decaf	6.13	48	294.24	50	98	600.74	13.50	1,323.00	55%
Kenya AA Decaf Ground	6.13	48	294.24	25	73	447.49	13.50	985.50	55%
Nepalese Himalayan	11.93	32	381.76	29	61	727.73	18.50	1,128.50	36%
Papua New Guinea	11.92	54	643.68	38	92	1,096.64	18.50	1,702.00	36%
Nicaraguan El Suyatal	11.92	180	2,145.60	63	243	2,896.56	21.00	5,103.00	43%
Toffee	18.00	9	162.00	39	48	864.00	32.00	1,536.00	44%
Pecans 25 oz	12.42	35	434.70	1	36	447.12	31.00	1,116.00	60%
Pecans 10 oz	6.77	46	311.42	0	46	311.42	18.00	828.00	62%
Mixed Nuts	9.89	24	237.36	0	24	237.36	17.50	420.00	43%
Cashews	11.00	34	374.00	0	34	374.00	17.50	595.00	37%
Lingia Black Tea	11.22	42	471.24	47	89	998.58	18.50	1,646.50	39%
Oolong Tea	10.21	23	234.83	44	67	684.07	16.00	1,072.00	36%
Pussimbling Black Tea	11.22	39	437.58	42	81	908.82	18.50	1,498.50	39%
Lingia Autumn Tea	9.01	23	207.23	45	68	612.68	15.50	1,054.00	42%
Nagri Green Tea	7.72	24	185.28	40	64	494.08	10.50	672.00	26%
White	16.73	7	117.11	41	48	803.04	23.50	1,128.00	29%
Silver	10.36	19	196.84	40	59	611.24	16.00	944.00	35%
Summer Tea	11.22	43	482.46	47	90	1,009.80	18.50	1,665.00	39%
Dessert Toppings Caramel	4.64	177	821.28	400	577	2,677.28	11.50	6,635.50	60%
Dessert Toppings Pear Cinn	4.64	177	821.28	443	620	2,876.80	11.50	7,130.00	60%
Dessert Toppings Bittersweet	4.64	173	802.72	495	668	3,099.52	11.50	7,682.00	60%
Dessert Toppings Rasp Choc	4.64	177	821.28	481	658	3,053.12	11.50	7,567.00	60%
Dessert Toppings SF	5.54	178	986.12	481	659	3,650.86	13.50	8,896.50	59%
Fleur de Sel	6.75	655	4,421.25	90	745	5,028.75	12.50	9,312.50	46%
Pates de Fruit	10.39	0	-	280	280	2,909.20	31.50	8,820.00	67%
Toffee 4 oz box	3.96	24	95.04	104	128	506.88	9.00	1,152.00	56%
Cashews 4 oz box	3.39	48	162.72	329	377	1,278.03	9.00	3,393.00	62%
Praline Pecans 4 oz box	2.13	48	102.24	256	304	647.52	8.00	2,432.00	73%
Mixed Nuts 4 oz box	2.44	48	117.12	485	533	1,300.52	8.00	4,264.00	70%
Tea Infuser	2.84	44	124.96	105	149	423.16	5.25	782.25	46%
Coffee Mug	2.96	0	-	10	10	29.57	3.00	30.00	1%
Grinder	19.32	49	946.68	115	164	3,168.48	24.50	4,018.00	21%
Totals		3,306	29,689.58	5,001	8,307	61,274.70		126,187.25	51%

Total at St. Louis fulfillment center

29,689.58

Total at Woodridge office

31,585.12

Total all locations

61,274.70

Sun-Rich International, Inc.					
Bankruptcy Filing					
Schedule B					
Item 30					
Inventory Components					
Item ID	Item Description	Qty	Cost Each	Total Cost	Location
BlueMtn	Blue Mountain Coffee Green Beans - Pounds	60	16.00	960.00	Coffee Masters
CofJBMGrL	JBM Gr Labels / flavor seals / circle sticker	808	0.98	791.84	Coffee Masters
CofJBMWBL	JBM WB Labels / flavor seals / circle sticker	796	0.98	780.08	Coffee Masters
CofKenDecGrL	Kenya Decaf Gr Labels	880	0.50	440.00	Coffee Masters
CofKenDecWBL	Kenya Decaf WB Labels	880	0.50	440.00	Coffee Masters
CofKenGrL	Kenya Gr Labels	268	0.50	134.00	Coffee Masters
KAACOFLAB	Coffee labels-Kenya WB & flavor seals	522	0.64	334.08	Coffee Masters
CofKenFS	Kenya Flavor Seals	2,520	0.15	378.00	Coffee Masters
JMCOFS	Freshness Seal-Mandheling Dark	642	0.32	205.44	Coffee Masters
SMCOFLAB	Coffee labels-Mandheling Dark	642	0.35	224.70	Coffee Masters
ESCOFBS	Priv Res-EI Suyatal Sleeve	552	2.03	1,120.56	Coffee Masters
ESCOFLAB	Coffee labels-EI Suyatal / Freshness Seal	522	0.64	334.08	Coffee Masters
PNGCOFBS	Priv Res-Elegancia Sleeves	792	2.03	1,607.76	Coffee Masters
PNGCOFLAB	Coffee labels-Elegancia & flavor seal	762	0.64	487.68	Coffee Masters
GaLLabels	Galapagos Labels / Flavor Seals	896	0.69	618.24	Coffee Masters
GCOFBS	Galapagos PR Sleeves	896	3.62	3,243.52	Coffee Masters
GHCOFBS	Priv Res- Himalayan Sleeve	756	2.03	1,534.68	Coffee Masters
GHCOFLAB	Coffee labels-Grande Himalayan / flavor seal	676	0.65	439.40	Coffee Masters
ERCOFBOX	Coffee Microlot Box	4,081	2.91	11,875.71	Coffee Masters
IACOFLAB	Coffee Labels-Kona & flavor seals	460	1.50	690.00	Greenwell Farms
KonaLabel-Ground	Kona Label-Ground & flavor seals	160	0.71	113.60	Greenwell Farms
KonaLabel-GroundD	Kona Labels for Ground Decaf & flavor seals	800	0.71	568.00	Greenwell Farms
KonaLabel-WBDecaf	Kona Labels-WB-Decaf & flavor seals	800	0.71	568.00	Greenwell Farms
DTBitChocFS	DT Bit Choc Flavor Seals / Labels	72	1.03	74.16	King's Cupboard
DTCreamCarmFS	DT Cream Carm Flavor Seals /Labels	143	1.03	147.29	King's Cupboard
DTPearCinCarmFS	DT Pear Cin Carm Flavor Seals / Labels	84	1.03	86.52	King's Cupboard
DTRaspChocFS	DT Rasp Choc Flavor Seals / Labels	71	1.03	73.13	King's Cupboard
DTSFdkChocFS	DT SF Dk Choc Flavor Seals / Labels	136	1.03	140.08	King's Cupboard
FDS7Jar	Fleur de Sel Jar	68	1.46	99.28	Woodridge
FDS7Jar	Fleur de Sel Jar	3,882	1.46	5,667.72	Lamb's Farm
FDS7LFS	Fleur de Sel Label / Flav Seal	1,250	0.53	662.50	Woodridge
FDS7LFS	Fleur de Sel Label / Flav Seal	5,000	0.53	2,650.00	Lamb's Farm
FDS7SB	Fleur de Sel Shrink Bands	3,950	0.08	316.00	Lamb's Farm
Honey1Lbl	Honey 1 Label	1,260	0.29	365.40	LaBordonnais
Honey8Lbl	Honey 8 Label	2,164	0.28	605.92	LaBordonnais
JamBan1Lbl	Jam Banana 1 Label	1,260	0.32	403.20	LaBordonnais
JamBan8Lbl	Jam Banana 8 Label	2,164	0.31	670.84	LaBordonnais
JamCal1Lbl	Jam Calamondin 1 Label	1,260	0.32	403.20	LaBordonnais
JamCal8Lbl	Jam Calamondin 8 Label	2,164	0.31	670.84	LaBordonnais
JamGua1Lbl	Jam Guava 1 Label	1,260	0.32	403.20	LaBordonnais
JamGua8Lbl	Jam Guava 8 Label	2,164	0.31	670.84	LaBordonnais
JamLit1Lbl	Jam Litchi 1 Label	1,260	0.32	403.20	LaBordonnais
JamLit8Lbl	Jam Litchi 8 Label	2,164	0.31	670.84	LaBordonnais
JamPapPas1Lbl	Jam Papaya/Passion 1 Label	1,260	0.32	403.20	LaBordonnais
JamPapPas8Lbl	Jam Papaya/Passion 8 Label	2,164	0.31	670.84	LaBordonnais
JamPapVan1Lbl	Jam Papaya/Vanilla 1 Label	1,260	0.32	403.20	LaBordonnais
JamPapVan8Lbl	Jam Papaya/Vanilla 8 Label	2,164	0.31	670.84	LaBordonnais
JamPin1Lbl	Jam Pineapple 1 Label	1,260	0.32	403.20	LaBordonnais
JamPin8Lbl	Jam Pineapple 8 Label	2,164	0.31	670.84	LaBordonnais
JamPinMan1Lbl	Jam Pineapple/Mango 1 Label	1,260	0.32	403.20	LaBordonnais

Sun-Rich International, Inc.					
Bankruptcy Filing					
Schedule B					
Item 30					
Inventory Components					
Item ID	Item Description	Qty	Cost Each	Total Cost	Location
JamPinMan8Lbl	Jam Pineapple/Mango 8 Label	2,164	0.31	670.84	LaBordonnais
NutCash16L	Cashews 16 oz Labels	760	0.72	547.20	Terri Lynn
NutCash4Box	Cashews 4 oz Box	9,424	0.22	2,073.28	Lamb's Farm
NutMx16L	Deluxe Mixed 16 oz Labels	760	0.72	547.20	Terri Lynn
NutMx4Box	Mixed Nuts 4 oz Box	9,424	0.22	2,073.28	Lamb's Farm
NutPP10L	Praline Pecans 10oz Labels	650	1.19	773.50	Terri Lynn
NutPP25L	Praline Pecans 25oz Labels	748	1.04	777.92	Terri Lynn
NutPP4Box	Praline Pecans 4 oz Box	9,256	0.22	2,036.32	Lamb's Farm
PDF18Box	Pates de Fruits Box	2,150	4.74	10,191.00	LaBordonnais
SRCCS-75	Clear Small Stickers	7,000	0.02	140.00	Woodridge
TCS-125A	Clear Large Stickers	1,078	0.02	21.56	Lamb's Farm
TCS-125A	Clear Large Stickers	6,180	0.02	123.60	Woodridge
GTTINS	Tea Tin	4,900	1.37	6,713.00	Cornerstone
Inner Tea-0001	Tea Inner Seal-Silver Marbles	248	0.39	96.72	Woodridge
Inner Tea-0002	Tea Inner Seal-Langia Black	222	0.39	86.58	Woodridge
Inner Tea-0003	Tea Inner Seal-Oolong Tea	214	0.39	83.46	Woodridge
Inner Tea-0004	Tea Inner Seal-Green Tea	113	0.39	44.07	Woodridge
Inner Tea-0005	Tea Inner Seal-Summer Tea	210	0.39	81.90	Woodridge
Inner Tea-0006	Tea Inner Seal-White Tea	230	0.39	89.70	Woodridge
Inner Tea-0007	Tea Inner Seal-Autumn Black	259	0.39	101.01	Woodridge
Inner Tea-0008	Tea Inner Seal-Pussimbling Blac	219	0.39	85.41	Woodridge
CST100LAB	Tea Labels-Summer Tea	210	0.50	105.00	Woodridge
LOBT100LAB	Tea Labels-Langia Black Tea	222	0.50	111.00	Woodridge
LWLB100LAB	Tea Labels-Autumn Black Tea	259	0.50	129.50	Woodridge
NGT100LAB	Tea Labels-Green Tea	113	0.50	56.50	Woodridge
PBT100LAB	Tea Labels-Pussimbling Black	219	0.50	109.50	Woodridge
POT50LAB	Tea Labels-Oolong Tea	214	0.50	107.00	Woodridge
PSB50LAB	Tea Labels-Silver Marbles	248	0.50	124.00	Woodridge
PWT100LAB	Tea Labels-White Tea	230	0.50	115.00	Woodridge
TeaSeals-0001	Tea Seals-Silver Marbles Black	248	0.46	114.08	Woodridge
TeaSeals-0002	Tea Seals-Langia Black Tea	222	0.46	102.12	Woodridge
TeaSeals-0003	Tea Seals-Oolong Tea	214	0.46	98.44	Woodridge
TeaSeals-0004	Tea Seals-Green Tea	113	0.46	51.98	Woodridge
TeaSeals-0005	Tea Seals-Summer Tea	210	0.46	96.60	Woodridge
TeaSeals-0006	Tea Seals-White Tea	230	0.46	105.80	Woodridge
TeaSeals-0007	Tea Seals-Autumn Leaf Black	259	0.46	119.14	Woodridge
TeaSeals-0008	Tea Seals-Pussimbling Black Tea	219	0.46	100.74	Woodridge
TGX-100A	Gold Sticker Lg	34	0.05	1.70	Lamb's Farm
TGX-100A	Gold Sticker Lg	500	0.05	25.00	Woodridge
TGX-100A	Gold Sticker Lg	500	0.05	25.00	Cornerstone
TGX-100A	Gold Sticker Lg	3,112	0.11	342.32	LaBordonnais
Toffee4Box	Toffee 4 oz Box	9,282	0.22	2,042.04	Lamb's Farm
ToffeeGiftBox	Toffee Gift Box 16 oz	15	2.90	43.50	Woodridge
ToffeeGiftBox	Toffee Gift Box 16 oz	4,114	2.90	11,930.60	Lamb's Farm
TofPad	Toffee Pad	5,165	0.46	2,375.90	Lamb's Farm
Tof-StorInfo	Toffee Storage Info Sticker	3,197	0.31	991.07	Woodridge
TPB-100A	Poly Bags	22,250	0.11	2,447.50	Woodridge
				95,927.43	
Note: Inventory Components consists of packaging components developed and printed for the use of packaging raw product to produce the finished inventory.					

Sun-Rich International, Inc.
Bankruptcy Filing

Schedule B
Item 30
Sample Inventory
October, 2008

	<u>UFSI</u>		<u>Woodridge</u>		<u>Total</u>	<u>Total</u>
	<u>Qty</u>	<u>Cost</u>	<u>Qty</u>	<u>Cost</u>	<u>Quantity</u>	<u>Cost</u>
El Suyatal 4 oz sample est cost	2.60	-	36	93.60	36	93.60
Galapagos WB 4 oz sample est cost	4.21	-	47	197.87	47	197.87
Gr Him WB 4 oz sample est cost	2.60	-	40	104.00	40	104.00
Kenya WB 4 oz sample est cost	2.57	-	45	115.65	45	115.65
Kenya Gr 4 oz sample est cost	2.57	-	85	218.45	85	218.45
Kenya Decaf WB 4 oz sample est	2.57	-	49	125.93	49	125.93
Kenya Decaf Gr 4 oz sample est	2.57	-	45	115.65	45	115.65
Kona WB 4 oz sample est cost	5.55	-	37	205.35	37	205.35
Kona Ground 4 oz sample est	5.55	-	28	155.40	28	155.40
Kona Decaf 4 oz sample est	6.25	-	44	275.00	44	275.00
Kona Decaf Gr 4 oz sample est	6.25	-	46	287.50	46	287.50
Papua New Guinea WB 4 oz sample	2.03	-	35	71.05	35	71.05
Sumatra WB 4 oz sample est cost	2.01	-	41	82.41	41	82.41
Columbian Blend WB 4 oz est	2.09	-	43	89.87	43	89.87
Columbian Blend Gr 4 oz est	2.09	-	95	198.55	95	198.55
Mexican Blend WB 4 oz est cost	1.59	-	44	69.96	44	69.96
Mexican Blend Gr 4 oz est cost	1.59	-	46	73.14	46	73.14
Toffee 1 oz sample - est cost	1.65	-	0	-	-	-
Pecans 1 oz sample - est cost	0.82	-	366	300.12	366	300.12
Cashews 1 oz sample - est cost	0.97	-	240	232.80	240	232.80
Mixed Nuts 1 oz sample - est cost	0.92	-	584	537.28	584	537.28
Totals	-	-	1,996	3,549.58	1,996	3,549.58

Sun-Rich International, Inc.
Bankruptcy Filing

Schedule B
Item 30
Supply Inventory
October, 2008

Case 08-2331 Doc 1 Filed 12/04/08 Entered 12/04/08 16:37:27 Desc Main

Item	Description	Part Number	UFSI		Lamb's Farm		Cornerstone		Woodridge		Total Quantity
			Qty	Cost	Qty	Cost	Qty	Cost	Qty	Cost	
Cello Bags	4 oz cello bags	CB-004A		\$0.05							
Cello Bags	Samples - 1 oz cello bags	SR01Bags		\$0.03	4,603	207.14		-			4,603
Bows	Samples - Gold bow ties	SR01Bows		\$0.10		-		-	11,761	364.59	11,761
Plastic Bags	Ziplock plastic bags	TPB-100A		\$0.04		-		-	11,761	1,176.10	11,761
Gift Bags	Black Gift Bags w/Handles	SRGBBk		\$1.30		-		-	2,300	80.50	2,300
Pocket Folders	Printed Folders for Press/Sales Kits	SRPF-100A		\$0.82		-		-	2,400	3,120.00	2,400
Gift Cards	Gift Cards w/ Envelopes	SRGC-100A		\$1.00		-		-	3,200	2,624.00	3,200
Luggage Carts	Luggage Carts	SRLC	336	\$32.50		336.00		-	2,145	2,145.00	2,481
Printed Coffee Cups	Sun-Rich Printed Paper cups 4 oz	SRCC04		\$0.05		-		-	4	130.00	4
Crinkle Paper	40 # Boxes of Crinkle Paper	SP40-04	5	\$81.47		-		-	55,000	2,475.00	55,000
Crinkle Paper	10 # Boxes of Crinkle Paper	SP40-04		\$26.07		407.35		-	2	162.94	7
Fine Shred Paper	50# Box of Fine Shred Paper	50-04	1	\$95.85		95.85		-	5	130.35	5
Ice Packs	1# Ice Packs	MG16IP		\$0.69		-		-		-	1
Ice Packs	2# Ice Packs	MS321P		\$0.61	18	10.98		-	74	51.06	74
Bubble Wrap	175 ft roll	Uline Bub		\$39.00		-		-	11	6.71	450
Cardboard Boxes	16 oz toffee case boxes	TCB-100A	421	\$1.10		-		-	5	195.00	5
Cardboard Boxes	4 oz packages Case boxes	TCB-004A		\$0.50	7	7.70		-	90	99.00	97
Cardboard Boxes	Tea Case Boxes	SRTCasBox		\$1.10	1,779	889.50		-		-	1,779
Cardboard Boxes	Tea Outer Case Boxes	SRTCasBox		\$1.10		-		-	468	514.80	468
Cardboard Boxes	Nut Tins Case Boxes	CSB15119		\$1.10	84	92.40		-		-	84
Foil Box Liners		CSB15119	490	\$1.46		-		-	12	13.20	12
Insulated Shipper		FB1-884	225	\$2.52		-		-		-	490
Insulated Shipper		99-5N	99	\$1.95		-		-		-	225
Insulated Shipper		99R-4N		\$2.52		-		-	3	5.85	102
Shipping Box	15X15X10 Shipping Box - SRI	CSB151510	601	\$1.17		703.17		-	68	171.36	68
Shipping Box	15X15X10 Shipping Box	CSB151510		\$1.15		-		-	20	23.40	621
Combined Shipping Box	20X16X10 Shipping Box	CSB201610		\$1.14		-		-	44	50.60	44
Combined Shipping Box	20X20X20 Shipping Box	CSB202020		\$1.10		-		-	131	149.34	131
Combined Shipping Box	24X16X10 Shipping Box	CSB241610		\$1.11		-		-	32	35.20	32
Outside Shipping Box	13.5X10X10 Outer Box	CSB131010		\$0.54		-		-	100	111.00	100
Outside Shipping Box	13.5X13X10 Outer Box	CSB131310		\$0.60		-		-	160	86.40	160
Inside Shipping Box	13X9.5X4.5 Deluxe Mailer	MFL1294	640	\$2.16		1,382.40		-	65	39.00	65
Outside Shipping Box	13.5X10X5 Outer Box	CSB13105	430	\$1.56		670.80		-	650	1,404.00	1,290
			3,248	5,327.83	6,407	1,115.32	552	607.20	90,118	14,966.60	100,325
											22,016.95

Total Cost 207.14 1,176.10 81 3,120.00 2,624.00 2,481.00 130 2,475.00 55,000 7 5 1 74 450 5 97 890 505 145 149 149 111 111 86 39 2,786 788 22,016.95

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	X			

Sheet **3** of **3** continuation sheets attached
to the Schedule of Personal Property

Sub-Total > **0.00**
(Total of this page)
Total > **208,620.55**

(Report also on Summary of Schedules)

In re Sun-Rich International, Inc. Case No. _____
Debtor

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)								
Total (Report on Summary of Schedules)							0.00	0.00

0 continuation sheets attached

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 or 13 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D W I F E J O I N T O R	H U S B A N D W I F E J O I N T O R	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.									
Douglas VanDell 23528 West 135th Street Plainfield, IL 60544			-						0.00
								2,630.76	2,630.76
Account No.									
Francine Larson 360 West Wellington Chicago, IL 60657			-						0.00
								1,923.08	1,923.08
Account No.									
Irene Catanese 1555 W. School Street Unit 2F Chicago, IL 60657			-						0.00
								1,250.02	1,250.02
Account No.									
Ken Larson 615 Kungs Way Joliet, IL 60435			-						0.00
								3,000.00	3,000.00
Account No.									
Mike Larson 505 Timberline Drive Joliet, IL 60431			-						0.00
								6,576.93	6,576.93
Subtotal									0.00
(Total of this page)								15,380.79	15,380.79

Sheet **1** of **3** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Susan Lazzara 23W727 Turner Avenue Roselle, IL 60127		-					3,567.30	0.00
							3,567.30	3,567.30
Account No.								
Tom Douglas 688 Kensington Way Bolingbrook, IL 60440		-					3,567.30	0.00
							3,567.30	3,567.30
Account No.								
Account No.								
Account No.								
Subtotal							7,134.60	0.00
(Total of this page)							7,134.60	7,134.60

Sheet **2** of **3** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Illinois Department of Revenue Springfield, IL 62726		-					26.10	0.00
								26.10
Account No.								
Internal Revenue Service Cincinnati, OH 45999-0030		-					1,722.43	0.00
								1,722.43
Account No.								
Wisconsin Department of Revenue		-					39.14	0.00
								39.14
Account No.								
Account No.								
Subtotal								0.00
(Total of this page)							1,787.67	1,787.67
Total								0.00
(Report on Summary of Schedules)							24,303.06	24,303.06

Sheet **3** of **3** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
5th Food Group 4412 Copper Mountain Lane Richardson, TX 75082-3814		-					10,500.00
Account No.							
A Southern Season 201 S. Estes Drive Chapel Hill, NC 27514		-					1,694.77
Account No.							
Anne Holton 2544 Prospect Ave. Evanston, IL 60201		-					900.00
Account No.							
Ask It in a Basket, Inc. 784 Busse Highway Park Ridge, IL 60068		-					450.00
Subtotal (Total of this page)							13,544.77

13 continuation sheets attached

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 314951							
Associated Material Handling Dept CH17469 Palatine, IL 60055-7469	-						2,047.34
Account No. 630-972-0306-742-2							
AT&T P.O. Box 8100 Aurora, IL 60507-8100	-						2,073.81
Account No. 70937312-00001							
AT&T Teleconference Services P.O. Box 2840 Omaha, NE 68103-2840	-						389.00
Account No.							
Barnes & Thornburg LLP One North Wacker Drive Suite 4400 Chicago, IL 60606-2833	-						8,083.66
Account No.							
C-Prompt 8409 Pickwick Lane #118 Dallas, TX 75225	-						1,091.53

Sheet no. 1 of 13 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **13,685.34**

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. SUNR11996							
Caps57 6025 Paysphere Circle Chicago, IL 60674		-					670.00
Account No.							
Chamong Inc. 645 Countess Drive Yardley, PA 19067		-					2,887.20
Account No.							
Chris Cassidy Photography 1147 West Ohio Street Chicago, IL 60622		-					1,100.00
Account No. S03627							
Coffee Masters, Inc. P.O. Box 460 Spring Grove, IL 60081		-					2,727.85
Account No. 0090090047 & 1425083040							
Commonwealth Edison Payment Center Chicago, IL 60668-0002		-					738.52
Sheet no. 2 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							8,123.57

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Cora Lee Candies 1844 Waukegan Road Glenview, IL 60025		-					5,799.14
Account No. 30167							
Cornerstone Services, Inc. 777 Joyce Road Joliet, IL 60436		-					168.24
Account No.							
Cox Livery Service 1815 Plainfield Road Crest Hill, IL 60403		-					1,517.00
Account No.							
Dale Coyne Racing, Inc. 13400 Budler Road Plainfield, IL 60544		-					2,250.00
Account No. 600255435							
Dex 8519 Innovation Way Chicago, IL 60682-0085		-					618.43

Sheet no. **3** of **13** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **10,352.81**

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 113691651							
Dynamex, Inc. 12837 Collections Center Drive Chicago, IL 60693		-					2,444.98
Account No. E25264							
Echo Global Logistics, Inc. Accounts Receivable 22168 Network Place Chicago, IL 60673-1221		-					479.64
Account No. 328344							
Express One - Chicago P.O. Box 900070 Sandy, UT 84090		-					860.88
Account No. 3649-9052-9							
FedEx P.O. Box 94515 Palatine, IL 60094-4515		-					14,750.35
Account No.							
Flowers on the Side 816 6th Avenue De Witt, IA 52742		-					94.16
Subtotal (Total of this page)							18,630.01

Sheet no. 4 of 13 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
FM Zero Racing Limited 32531 N. Scottsdale Road Suite 105 #284 Scottsdale, AZ 85266		-					10,000.00
Account No.							
Foster and Son Fire Extinguishers 7309 West 90th Street Bridgeview, IL 60445		-					47.20
Account No.							
Gemberling/Packard & Associates P.O. Box 50 204 South Main Street Minier, IL 61759		-					4,926.25
Account No. 0120810684							
Ice Mountain P.O. Box 856680 Louisville, KY 40285-6680		-					146.66
Account No. 13584							
Illinois Paper and Copier Company 6 Territorial Court Bolingbrook, IL 60440		-					19.78
Subtotal (Total of this page)							15,139.89

Sheet no. 5 of 13 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 102092 J.P. Morgan Chase Vastara, Inc. P.O. Box 67000 Dept. 67000 Detroit, MI 48267-2693		-					1,785.00
Account No. 78278 Johnson Group P.O. Box 5566 Rockford, IL 61125		-					3,420.02
Account No. Kay Larson 615 Kungs Way Joliet, IL 60431		-					6,000.00
Account No. LaBourdonnais Mapou Ile Maurice		-					3,000.00
Account No. SunRich Lambs Farm P.O. Box 520 Libertyville, IL 60048		-					5,620.12
Subtotal (Total of this page)							19,825.14

Sheet no. 6 of 13 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. SR1							
Master Paper Box Co. Inc. 3641 South Iron Street Chicago, IL 60609		-					12,163.64
Account No.							
Michael Larson 505 Timberline Drive Joliet, IL 60431		-					312,695.00
Account No. Sun002							
Miller Motorsports Park, Utah 2901 Sheep Lane Tooele, UT 84074-9536		-					28,551.43
Account No. 1038							
Murname Specialties Inc. 607 Northwest Ave. Northlake, IL 60164		-					1,747.12
Account No.							
Nancee Borgnine 4355 Sepulveda Blvd. #215 Sherman Oaks, CA 91403		-					3,500.00
Subtotal (Total of this page)							358,657.19

Sheet no. 7 of 13 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 2520616							
Nashville Wraps Internet		-					421.32
Account No.							
National Aircheck Inc. 338 S. Edgewood Wood Dale, IL 60191		-					165.00
Account No.							
Oser Communications P.O. Box 30520 Tucson, AZ 85751		-					615.00
Account No. 943030							
PR Newswire 810 Seventh Ave. Floor 35 New York, NY 10019-5369		-					10,265.00
Account No. 1526590							
Raceway Associates, LLC 500 Speedway Blvd. Joliet, IL 60433		-					15,000.00
Subtotal (Total of this page)							26,466.32

Sheet no. 8 of 13 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 11991							
Raymond Leasing Corp. P.O. Box 203905 Houston, TX 77216-3905		-					1,175.65
Account No. 4121519896							
Salesforce.com, Inc. P.O. Box 842569 Boston, MA 02284-2569		-					780.00
Account No.							
Sam's Wines & Spirits 1720 N. Marcey Street Chicago, IL 60614		-					0.00
Account No. 022782 & 023117							
Sandler, Travis & Rosenberg P.A. P.O. Box 523304 Miami, FL 33102		-					19,225.25
Account No. 5196							
Southern Advertising 14 Bill Drive Greer, SC 29651		-					319.36
Subtotal (Total of this page)							21,500.26

Sheet no. 9 of 13 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.								
Stein Limited 777 E. Wisconsin Avenue #G3 Milwaukee, WI 53202		-						49.56
Account No. A7367								
Telelink 44 Austin Street P.O. Box 8038 St. John (zip: A1B 3M7), NL		-						126.26
Account No. 5865299								
Terminix International 655 West Grand Avenue Suite 150 Elmhurst, IL 60126		-						90.00
Account No. 056616								
Terri Lynn Inc. 2794 Paysphere Circle Chicago, IL 60674		-						3,542.15
Account No. S3084								
The Drake 140 E. Walton Place Chicago, IL 60611-1501		-						750.00

Sheet no. **10** of **13** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **4,557.97**

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 83-11794964							
The Hartford P.O. Box 2907 Hartford, CT 06104-2907		-					6,169.00
Account No. 92551							
The Label Printers 1710 Landmark Road Aurora, IL 60506		-					9,596.35
Account No. 11051-01							
The Wood Burditt Group 1025 Everett Road Suite 100 Lake Forest, IL 60045		-					2,843.55
Account No. 3398466							
Uline Attn: Accounts Payable 2200 S. Lakeside Drive Waukegan, IL 60085		-					2,874.96
Account No.							
United Fulfillment Solutions, Inc. 423 Bussen Underground Road Saint Louis, MO 63129		-					2,061.57
Subtotal (Total of this page)							23,545.43

Sheet no. 11 of 13 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B I T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 3272WW							
UPS Supply Chain Solutions 28013 Network Place Chicago, IL 60673-1280		-					1.24
Account No. 704393222							
UPS/UPS SCS Dallas P.O. Box 730900 Dallas, TX 75373-0900		-					7,276.43
Account No.							
Vedder Price P.C. 222 N. LaSalle Street Suite 2600 Chicago, IL 60601		-					21,569.90
Account No. 885076467-00001							
Verizon Wireless P.O. Box 25505 Lehigh Valley, PA 18002-5505		-					255.21
Account No.							
William M. Neece 960 Cape Marco Drive, #1102 Marco Island, FL 34145		-					2,094,526.46
Subtotal (Total of this page)							2,123,629.24

Sheet no. 12 of 13 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. HO108701							
Woodridge Commerce Center, LLC P.O. Box 6113 Property 251110 Hicksville, NY 11802-6113		-					15,055.92
Account No.							
World Gourmet Food 105 Krispy Kreme Drive Bloomington, IL 61704		-					267.60
Account No.							
Account No.							
Account No.							
Subtotal (Total of this page)							15,323.52
Total (Report on Summary of Schedules)							2,672,981.46

Sheet no. **13** of **13** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

Raymond Leasing Corp.
P.O. Box 203905
Houston, TX 77216-3906

Forklift = \$3,764.00 per month

Woodridge Commerce Center, LLC
P.O. Box 6113
Property 251110
Hicksville, NY 11802-6113

Office/Warehouse Lease = \$91,248.00 per year

0 continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re **Sun-Rich International, Inc.**

Case No. _____

Debtor

SCHEDULE H. CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Capital One Bank P.O. Box 5294 Carol Stream, IL 60197-5294 \$7,174.68 credit card	
Chase Cardmember Service P.O. Box 15153 Wilmington, DE 19886-5153 \$49,656.80 credit card	
CitiBusiness Card P.O. Box 688908 Des Moines, IA 50368-8908 \$16,991.70 credit card	
Clark Products, Inc. #774311 4311 Solutions Center Chicago, IL 60677-4003 \$2,627.50 Vendor	
Go Packaging 1000 North Main Street Lombard, IL 60148 \$1,014.91 Vendor	
Juniper Business Card Services P.O. Box 23066 Columbus, GA 31902-3066 \$6,875.96 credit card	
Nicor P.O. Box 416 Aurora, IL 60568-0001 \$31.88 Vendor	
Staples Credit Plan P.O. Box 689020 Des Moines, IA 50368-9020 \$1,290.37 credit card	

0 continuation sheets attached to Schedule of Codebtors

United States Bankruptcy Court
Northern District of Illinois

In re **Sun-Rich International, Inc.**

Debtor(s)

Case No.

Chapter **7**

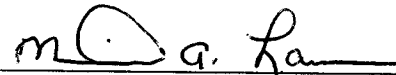
DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **28** sheets *[total shown on summary page plus 1]*, and that they are true and correct to the best of my knowledge, information, and belief.

Date **11/24/08**

Signature



Michael A. Larson
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Official Form 7
(04/07)

**United States Bankruptcy Court
Northern District of Illinois**

In re **Sun-Rich International, Inc.**

Debtor(s)

Case No.

Chapter

7

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$16,564.13	Sales - 01/01/08 - 10/31/08
\$20,301.57	Sales - 01/01/07 - 12/31/07
\$0.00	Sales - 01/01/06 - 12/31/06

2. Income other than from employment or operation of business

None ☐ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$3,275.82	Interest Income - 01/01/08 -10/31/08
\$5,419.87	Interest Income - 01/01/07 - 12/31/07
\$0.00	Interest Income - 01/01/06 - 12/31/06

3. Payments to creditors

None ☒ *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,475. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Affinity Bag Co. 1022 Main Street, Suite C Holbrook, NY 11741	Various	\$6,161.89	\$0.00
ArtFlo 6939 W. 59th Street Chicago, IL 60638		\$5,743.87	\$0.00
Catalyst Communications 3930 N. Pine Grove, #2504 Chicago, IL 60613		\$6,760.19	\$0.00
Raceway Associates 500 Speedway Blvd. Joliet, IL 60433		\$25,000.00	\$15,000.00
Newman Wachs Racing 1312 Armour Blvd. Mundelein, IL 60060		\$15,000.00	\$0.00
C-Prompt 8409 Pickwick Lane \$118 Dallas, TX 75225		\$5,202.95	\$1,091.53

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See Attached		\$0.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Cox Livery Service/Beth Cox v. Sunrich International/Mike Larson 08SC8070	Smal Claims = \$1,517.00	Circuit Court of the 12th Judicial Circuit, Will County, IL	Pending

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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Sun-Rich International, Inc.
Bankruptcy Filing

Document Page 41 of 53

Statement of Financial Affairs

Item #3(c)

Payments to Creditors (All Debtors)

<u>Name</u>	<u>Titles/Positions</u>	<u>Description</u>	<u>Dates</u>	<u>Amount</u>
William M. Neece, Sr.	Director	Interest on Chase Loan	11/1/07 - 10/31/08	31,137.74
960 Cape Marco Dr. #1102	75 % Owner	Transfers to Personal Accts	1/1/08 - 10/31/08	43,173.35
Marco Island, FL 34145		Payments for Personal Items	1/1/08 - 10/31/08	21,190.76
		Loans to company	11/1/07 - 10/31/08	(1,016,192.00)
Michael A. Larson	Director	Interest on Loan	11/1/07 - 10/31/08	1,498.06
505 Timberline Dr.	President / COO	Salary	10/26/07 - 10/10/08	61,677.95
Joliet, IL 60431	25% Owner	Transfers to Personal Accts	11/1/07 - 10/31/08	3,533.61
		Loans to company	11/1/07 - 10/31/08	(314,456.17)
Kathryn F. Larson	Director	Salary	10/26/07 - 10/10/08	9,772.87
615 Kungs Way				
Joliet, IL 60435				
Francine K. Larson	Director			
360 W. Wellington #7E	Sales Manager	Salary	10/26/07 - 10/10/08	24,326.98
Chicago, IL 60657				
Susan J. Lazzara	Director			
23W727 Turner Ave.	Secretary/Treasurer			
Roselle, IL 60172	CFO/Accountant	Salary	10/26/07 - 10/10/08	72,899.09
Pamela Hurley	Director			
910 Prospect St.	Secretary/Treasurer			
Peru, IL 61354	Accountant	Accounting Work Billed	11/1/07 - 10/31/08	22,850.00
Gary Gemberling	Director			
204 S. Main St.	Outside Accountant	Accounting Work Paid	11/1/07 - 10/31/08	9,858.75
Minier, IL 60431		Accounting Work Unpaid		4,926.25
Ken Larson	Family Employee	Salary	10/26/07 - 10/10/08	26,000.00
615 Kungs Way				
Joliet, IL 60435				

Statement of Financial Affairs**Item #19d****Company Financial Statements issued to:****RSF Social Finance**

1002 A O'Reilly Ave.
San Francisco, CA 94129
415-561-6173
415-561-3919 fx
shobna.dhewant@rsfsocialfinance.org
www.rsfsocialfinance.org
Shobna Dhewant
Lending Manager

SJF Ventures

400 W. Main Street Suite 604
Durham NC. 27701
919-530-1177 ext. 408
919-530-1178 fx
jgravatt@sjfund.com
www.sjfund.com
Justin Gravatt

TBL Capital LP

1505 Bridgeway, S-128
Sausalito, CA 94965
415-331-3200 ext. 703
www.tblcapital.com
Joe Glofield
Mark Finser (former CEO of RSF)

Bradmer Foods

Adam Borden
Managing Director
Venture Capital Firm
4315 Underwood Road
Baltimore, MD 21218
443-570-8102
Adam.borden@bradmer.com

Small Enterprise Assistance Fund

Bert van der Vaart
Bert@seaf.com
1050 17th Street NW, Suite 1150
Washington DC 20036, USA
Tel: (202) 737 8463
Fax: (202) 737 5536
E-mail: seafhq@seafweb.org

Greenmont Capital Partners

1628 Walnut Street
Boulder, CO 80302
303-444- 0599 ext. 10
303-444-0603 fx
jessica@greenmontcapital.com
www.greenmontcapital.com
Jessica Ardery

Physic Ventures

200 California Street, 5th floor
San Francisco, CA 94111
415-354-4901
415-354-4915 fx
adonnerphysicventures.com
www.physicventures.com
Andy Donner

American Business Acquisitions

5565 Brentwood Dr.
Hoffman Estates, IL. 60192
312-360-1953
847- 722- 1877 cell
Tony Gavros

CEI Ventures

Nat Henshaw
Managing Director
nvh@ceimaine.org
Jen- Business Development
CEI Ventures
207-772-5356
207-772-5503
jkb@ceicommunityventures.com
Two Portland Fish Pier, Suite 206
Portland, ME 04101

Underdog Ventures, LLC

23 Route 105, E. Brighton Rd.
P.O. Box 443
Island Pond, VT 05846
802-723-9909 Fx
802-723-9933
[Email: info@underdogventures.com](mailto:info@underdogventures.com)
David Berge, President
david@underdogventure.com

Document
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Sun-Rich International, Inc.
Bankruptcy Filing

Statement of Financial Affairs**Item #19d****Company Financial Statements issued to:****Calvert Social Investment**

Stephen Moody
steve@calvertventures.com
800-368-2745
4550 Montgomery Ave.
Suite 1000N
Bethesda, MD 20814

Preserve Capital Group

31 West Shore Rd
Belvedere, CA 94920
www.preservecap.com
Scott Killips
Investment Director
415-518-1112
scott@preservecap.com

Good Capital

Tim Freundlich
Founder and Lead Investment Officer
freundlich@goodcap.net.
2601 Mission Street, Suite 400B
San Francisco, CA 94110
415-285-5601
Wes Selke
415-285-5601

Legacy Venture

180 Lytton Avenue
Palo Alto, CA 94301
650-324-5980
info@legacyventure.com
www.legacyventure.com
Russell Hall
Managing Director

Patrick E. Tunison

Chief International Lending Officer
US Small Business Administration
202 - 205-6426
patrick.tunison@sba.gov

James Hanlon

Vice President
Sovereign Bank SBA Division
Jhanlon@sovereignbank.com
508-984-6288

NOABER Foundation

P.O. Box 20
6740 AA Lunteren
The Netherlands
1131318596400
Berdine Preuter
bpreuter@noaber.com
Matthijs Blokhuis
mblokhuis@noaber.com
Wim Post
wpost@noaber.com

Hichens Harrison & Co.

Ingo Investments Ltd.
Nick Hawken
11442073824454
Nick.hawken@hichens.com
Jeremy Chantry
11442073827791
Jeremy.chantry@hichens.com

Charity Bank Limited

Mr. Malcolm Hayday
11441732774040
enquiries@charitybank.org
www.charitybank.org

Big Issue Invest

Puchka Sahay Dorenzo
011442071736027/
011447921454649Cell
puchka@biginvest.co.uk

SOVEC Social Venture Capital

Silodam 256
1013 AS Amsterdam
The Netherlands
Tel: +31 (0)20-673 28 18
Fax: +31 (0)20-662 17 79
info@sovec.nl

***Calvert Social Investment**

4550 Montgomery Avenue
Suite 1000N
Bethesda, Maryland 20814
Stephen Moody

Sun-Rich International, Inc.
Bankruptcy Filing

**Statement of Financial Affairs
Item #19d**

Company Financial Statements issued to:

*** Bridge Business Bancorp**

233 South Wacker Drive Suite 5350
Chicago, IL. 60606
800-811-2162
ATT. Mike Pierce

*** Sandler, Travis & Rosenberg, P.A**

1300 Pennsylvania Avenue, N.W.
Suite 400
Washington, DC 20004
202-216-9307
ATT. David E. Cohen, Esq

*** Popular Small Business Capital**

9600 W. Bryn Mawr
Rosemont, IL 60018
242-723-0372
Catherine Magnuson

*** Park National Bank**

880 North York Road
Elmhurst, IL 60126
630-833-8607

*** Carman Capital**

1749 N. Wells St.
Chicago, IL. 60614
312-943-6376
David Carrman

*** Wells Fargo**

1300 S. Grove Avenue, Suite 100
Barrington, IL, 60010
847-382-0461
James Stolt
Matthew Howe

*** FiFth Third Bank**

7100 West Oakton
MD G24881
Niles, IL.60714
847-967-5300
Vibha Patel

*** National City**

13159W. 143rd street
Locator C-SOM-XX
Homer Glen, IL. 60491
708-301-2044
Kim Hopkins

*** Foster Bank**

5225 North Kedzie Avenue
Chicago, IL. 60625
773-588-3355

*** First Community Bank**

2801 Black Road
Joliet, IL. 60435
815-725-0575
James Coats

*** Gemberling & Associates**

204 S. Main Street
Minier, IL. 61759
309-392-2266
Gary Gemberling

*** American Business Acquisitions**

5565 Brentwood Drive
Hoffman Estates, IL. 60192
312-360-1953
Anthony Gavros

*** Physic Ventures**

200 California Street, 5th floor
San Francisco CA 94111
Andy Donner

*** Greenmont Capital Partners**

1628 Walnut Street
Boulder, CO 80302
303-444-0599
Jessica Ardery

*** Shared Interest Society LTD**

No. 2 Cathedral Square
The Groat Market
Newcastle Upon Tyne
NE1 1EH
United Kingdom
(0)191 233 9100
Jane Burns

*** VEDDER PRICE, PC**

875 15th street, NW
Suite 725
Washington, DC 20005
202-312-3325
Douglas Ochs Adler

Sun-Rich International, Inc.
Bankruptcy Filing

**Statement of Financial Affairs
Item #19d**

Company Financial Statements issued to:

*** Cantera Parttners**

1 Burlington Place
1004 Farnam Suite 400
Omaha, NE 68102
402-930-3049
Michael Jung

*** TBL Capital LP**

1505 Bridgeway, S-128
Sausalito, CA 94965
415-331-3200
Joe Glorfield

*** Imbibe Corporation**

8001 N. Lincoln Ave., Suite 201
Skokie, IL. 60077
Andrew Rashkow

*** RSF Social Finance**

1002A O'Reilly Avenue
San Francisco, CA 94129
415-561-6173
Shobna Dhewant

*** Small Enterprise Assistance Fund * Rinconada Ventures**

1050 17th Street NW, Suite 1150
Washington, DC 20036
Bert van der Vaart

455 Eureka Street
San Francisco, CA 94114
Mark Breimhorst

Shared Interest Society Ltd

No. 2 Cathedral Square,
The Groat Market Newcastle upon Tyne NE 1 1EH, United Kingdom
01144191 233 9100
01144191 233 9110
jane.burns@sharedinterest.com
www.shared-interest.com
Jane Burns

Cantera Partners

One Burlington Place Suite 400
1004 Farnam St.
Omaha, Nebraska 68102
800-283-2357
402- 9303049
402-930-3066fx mjung@cateraparnerspartners.com
www.canterapartners.com
Michael Jung, Vice President

Rinconada Ventures

Mark Breimhorst
Founder
415-642-7441
info@rinconada.org
455 Eureka Street
San Francisco, CA 94114

Center for Financial Services Innovation/Shorebank Affiliate

Jennifer Tescher, Director
312-881-5818
jtescher@cfsinnovation.com
Arjan Shutte, Assoc. Director
312-881-5840
arjan@cfsinnovation.com

Nutrition Capital Network

4452 Park Blvd. #306
San Diego, California 92116
Grant Ferrier
gferrier@nutritioncapital.com
619-295-7685 ext. 15

Bluestem Ventures (Angel Capital)

P.O. Box 7446
Springfield, Illinois 62791
Bruce Sommer
Managing Director
Bruce.sommer@bluestemventures.com

Cornerstone Angels

Michael Gruber
Managing Director
Chicago, Illinois
312-505-5659
Michael@cornerstoneangels.com
Arik Pelkey
arikpelkey@cornerstoneangels.com
Keith Waxelman
kwaxelman@cornerstoneangels.com

Hyde Park Angels

Michael P. Polsky Center for Entrepreneurship
University of Chicago Graduate School of Business
5807 South Woodlawn Ave
Chicago, Ill 60637
Tina Spielman, Program Manager
tina@hydeparkangels.com

Triodos Netherlands

Koert Jansen
koert.jansen@triodos.nl
Tel 030 6936558
Mobile 06 53121140 Fax 030 6936566
Triodos Bank
Whitni Thomas
11442071383209
Whitni.thomas@triodos.co.uk

Transformational Business Network

Jerry Marshall
Network Development Director
11442085456930
info@tbnetwork.org

***Center for Financial Services Innovation**

2230 South Michigan Avenue
Suite 200
Chicago, IL. 60616
Ms.Jennifer Tescher

*** Barnes & Thornburg LLP**

One North Wacker Drive
Suite 4400
Chicago, IL. 60606
312-357-1313
ATT. David Edwards

*** Michael Goldman & Associates, LLC**

655 Deerfield Rd, Ste 100 PMB 325
Deerfield, IL. 60015
847-940-0745
ATT. Michael Goldman

*** Fairmont Capital Strategy Group, LLC**

888 16th Street, NW, ST. 800
Washington, DC 20006
202-558-8673
ATT. Bert Ubamadu

*** JP Morgan Chase, N.A.**

1201 South Milwaukee Avenue
Libertyville, IL. 60048
847-816-4279
Laura Crandall
Wendy Bash

*** VEDDER PRICE P.C.**

222 North LaSalle Street
Chicago, IL. 60601
312-560-2523
Michael Eidelman

*** SJF Ventures**

400 W. Main Street
Suite 604 Durham NC 27701
919-530-1177
Justin Gravatt

*** NoteAbility Investors, Inc.**

2364 Essington Road, Suite 151
Joliet, IL. 60435
815-237-8002
Doreen Vieitez

*** Root Capital**

675 Massachusetts Ave. 8th floor
Cambridge, Massachusetts 02139
617-661-5792
Brian Milder

*** Heartland Angels, Inc.**

7650 N. La Vergne

Skokie, IL. 60077

847-675-3057

Ron Kirschner

*** CIT Small Business Lending Corp.**

377 E. Butterfield Rd. Suite 925

Lombard, IL. 60148

630-434-7333

Tim Landry

20. Inventories

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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- None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21 . Current Partners, Officers, Directors and Shareholders

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
William M. Neece 960 Cape Marco Dr., #1102 Marco Island, FL 34145	Director	75%
Michael A. Larson 505 Timberline Dr. Joliet, IL 60431	Director	President - 25%

22 . Former partners, officers, directors and shareholders

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Kathryn F. Larson 615 Kungs Way Joliet, IL 60435	Director	10/29/2008
Michael M. Eidelman c/o 222 N. LaSalle Street Suite 2600 Chicago, IL 60601	Director	10/29/2008
Francine K. Larson 360 W. Wellington, #7E Chicago, IL 60657	Director	10/03/2008
Susan J. Lazzara 23W727 Turner Ave. Roselle, IL 60172	Director - Secretary/Treasurer	10/03/2008
Pamela Hurley 910 Prospect St. Peru, IL 61354	Director - Secretary/Treasurer	05/27/2008

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Gary Gemberling 204 S. Main Street Minier, IL 60431	Director	05/07/2008
Paul Perona 4110 Progress Boulevard Peru, IL 61354	Director	09/06/2007
William M. Neece, Jr. 19332 Stonebrooke Street Weston, FL 33332	Director	11/18/2008

23 . Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
See Attached		

24. Tax Consolidation Group.

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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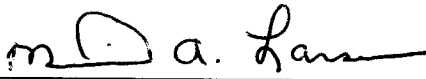
25. Pension Funds.

None ☒ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 11/24/08 Signature 
Michael A. Larson
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Northern District of Illinois**

In re **Sun-Rich International, Inc.**

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>10,000.00</u>
Prior to the filing of this statement I have received.....	\$	<u>10,000.00</u>
Balance Due.....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): **Kay Larson**

3. The source of compensation to be paid to me is:

☐ Debtor ☒ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

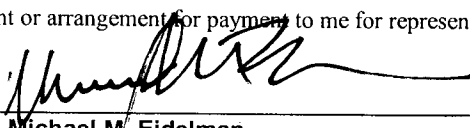
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **12/04/08**


Michael M. Eidelman
Vedder Price P.C.
222 North LaSalle
Chicago, IL 60601
312-609-7500 Fax: 312-609-5005

**United States Bankruptcy Court
Northern District of Illinois**

In re Sun-Rich International, Inc.
Debtor(s)

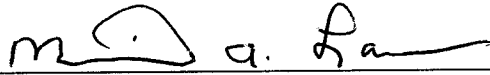
Case No. _____
Chapter 7

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: 86

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: 11/24/08



Michael A. Larson/President
Signer/Title